

WIL/SEC/2019

May 24, 2019

Bombay Stock Exchange Limited Department of Corporate Services, SP. J. Towers, Dalal Street, Mumbai – 400 001 (Scrip Code-514162)	National Stock Exchange of India Limited Listing Compliance Department Exchange Plaza, Bandra-Kurla Complex, Bandra (E), Mumbai – 400 051 (Symbol: WELSPUNIND)
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Dear Sirs/Madam,

Sub.: Regulation 42 of SEBI (Listing Obligations and Disclosures Requirement) Regulations, 2015.

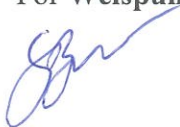
Fixation of Record Date for the purpose of issue of shares with respect to the Scheme of Amalgamation of Prasert Multiventures Private Limited ('Transferor Company') with Welspun India Limited ('Transferee Company') and their respective shareholders and creditors.

Further to the announcement made by the Company on May 11, 2019 regarding Sanction of Scheme of Amalgamation of Prasert Multiventures Private Limited ('PMPL' or 'the Transferor Company') with Welspun India Limited ('WIL' or 'the Transferee Company') and their respective shareholders and creditors ('the Scheme') by the Hon'ble National Company Law Tribunal ('NCLT'), Ahmedabad Bench. In terms of clause 1.5 read with clause 18 of the Scheme, the Scheme has become effective on May 21, 2019, being the date of filing e-form INC-28 with the Ministry of Corporate Affairs.

The Board of Directors of the Company has fixed June 05, 2019 as the 'Record Date' for the purpose of determining the entitlement for issue of shares of the Company to the shareholders of PMPL in the proportion of their shareholding in WIL.

Kindly take note of the above.

Thanking you.
Yours faithfully,
For **Welspun India Limited**



Shashikant Thorat
Company Secretary
FCS - 6505

**Welspun India Limited**

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Corporate Identity Number: L17110GJ1985PLC033271